### A MESSAGE FROM OUR CEO & BOARD CHAIR

Imagine one in three members of your community living paycheck to paycheck. Unfortunately, this is the reality in Monmouth and Ocean counties as 37% of families are struggling to make ends meet. It's also what drives our organization every day.

Over the past year, we have made significant strides to help our neighbors by developing partnerships, mobilizing resources and implementing innovative programs focused on education, financial stability, health, and basic needs. We filled gaps, supported existing efforts, and ensured equity and access for those most in need. Examples of our work include:

- Youth Career Pathways we helped students at Toms River High Schools develop a vision and plan of their future through pre-vocational hands-on education and training. Since the project launched, student participation in vocational programs from High School South has grown nearly 20%.
- Access to Health/School-based Resources Health is a critical component of youth success and the ability to learn. Through our partnership with the VNA of Central Jersey School-Based Nurse Practitioners provide primary health care to students directly in local schools – expanding access for underserved students.
- Basic Needs Initiative this expanding critical project helps struggling families extend their limited income by
  providing household and hygiene items distributed through a network of community partners. Since its inception
  we've provided over 135,000 household & hygiene essentials.

We are also proud to announce that United Way of Monmouth and Ocean Counties has been recognized for our transparency and effectiveness by Charity Navigator, earning a platinum rating. This highest-level accolade is a testament to our dedication to accountability and our relentless pursuit of excellence in all that we do. It reinforces the trust you have placed in us and underscores our commitment to maximizing the impact of every donation we receive.

None of our achievements would have been possible without the incredible generosity and support from our donors and volunteers. Their contributions have empowered us to make meaningful changes and touch countless lives. From the bottom of our hearts, we thank them for their continued support and belief in our mission.

We look forward to continued partnerships as we strive to build a stronger, more resilient community. Together, we can create lasting change and make a difference in the lives of those who need it most.

With sincere gratitude,

Lori-Anne Mclane President & CEO



Robert Rosone Board Chairman





# ANNUALREPORT

July 1, 2022 - July 30, 2023

# **EDUCATION**

schools in 16 local school districts partnered with UWMOC to expand access to services for students & families.

middle school students gained exposure/awareness of careers in the trades.

high school students received over 130 hours of hands-on prevocational training to enrich their education.

## FINANCIAL STABILITY

one-on-one services provided to give people the tools and resources needed for financial stability. \$511,054

disbursed to 26 organizations in Monmouth and Ocean counties to distribute for mass shelter, emergency shelter, food and utility assistance through the Emergency Food & Shelter Program.

# **HEALTH**

1,380

health services provided to 410 students including screenings, physicals, sick visits and prescriptions \$1,422,492

in prescription savings redeemed by 13,533 residents of Monmouth and Ocean counties

# **BASIC NEEDS**

95,346 personal hygiene essentials distributed to local youth and families in need.

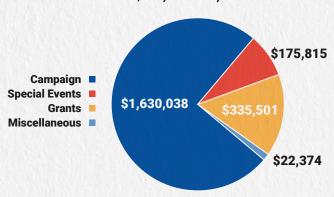
# **NJ 211**

28,124

points of contact from Monmouth and Ocean counties referred to vital resources

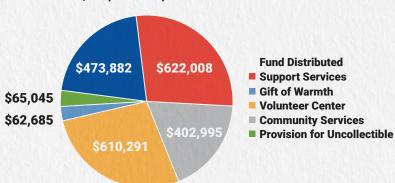
## **TOTAL REVENUE**

\$2,163,726



## **TOTAL EXPENSE**

\$2,236,906



Volunteers Contributed	3840
Resulting in approximately	87,873 hours
Volunteer Service for our Community	\$2,786,727
Opportunities with non profits	263



# INDIVDUAL **DONORS**

## LEADERSHIP GIVING SOCIETY GIVING LEVELS

\$7,500 - \$9,999 Platinum Leaders Gold Leaders \$5,000 - \$7,499 Silver Leaders \$2,500 - \$4,999 Bronze Leaders | \$1,000 - \$2,499

## 2022 LEADERSHIP GIVING SOCIETY MEMBERS FOR THE FISCAL YEAR JULY 1, 2021 - JUNE 30, 2022

#### La Societe Nationale

Anonymous

#### Ordre de Fraternite

Carol Stillwell

#### **Ordre de Consul**

**Donald & Janet Cowan** Nancy E. Eriksen Susan Whyman

### **Gold Leaders**

Linda Boyarin Brian Foster James R Gault Betty Ann Halleran Stanley & Yvette Harmon Carol Kirsimagi Anthonly Lombardi C Roberts Mulloy **Donald Pignataro** 

### Silver Leaders Savas Alkoc

Thomas Ando Peter Andreau Joseph Arena Frederick & Joan Bliss **Thomas Carroll** James D' Arcy Victor Emmons Scott & Janet Garley Richard Gilman Thomas Hayes David Indursky Kenneth & Ann Nahum Brian & Mary Massey Lori Anne McLane James Pagano Perry Rudnick Mike Sloan Marie Tormey Elizabeth Von Ziegesar Harvey Yorke

John Zammetti

#### **Bronze Leaders**

Dean Baldwin William McClung Joe Bonnacci Peg Butler Kevin Buchanan Richard Covey Bernard Destafney Chris Dieterich George Estephan Stuart Flamberg **Edward Frable** Laura Frank Russell Gartz Sonia Grant Robin Griggs Paul & Margo Hooker Patricia Harvey-Elphick Robert Hoke William & Patricia Jaeger **Taylor Laguer Denise** Gabriel Lavigne

Leonard LoPresti

Carmen Maietta

Allegra Murray Kathleen O'Keefe Richard Perez Joseph & Anita Roselle Eric Sicliano Thomas Wood



# CORPORATE LEADERS

\$100,000-\$1,000,000

County of Monmouth New Jersey Resources

\$25,000-\$99,000

Costco

Wegmans Food Markets, Inc.

\$10,000-\$24,999

FirstEnergy Foundation

Forest Electric

Hackensack Meridian Health Corp

AT&T

Causeway Family Dealerships

Cg Tax Audit and Advisory

Citizens Community Bank

TD Bank

D'Onofrio Foundation

\$1000-\$9999

The Brunnetti Foundation

Horizon Blue Cross Blue Shield

**PNC Bank** 

Comcast

Bristol-Myers Squibb

**Exelon Corporation** 

Tait Weller & Baker, LLP

Peapack-Gladstone Bank

The Brunetti Foundation

**CDI Holtec** 

Ocean First Foundation

**Provident Bank Foundation** 

Deloitte

Johnson & Johnson

**Emergency Food and Shelter Program** 

Lomurro, Munson, Comer, Brown &

UMH Sales and Finance, Inc.

**Grunin Foundation** 

One Willow

Callan

HealthSouth Rehabilitation Hospital

The Anabel Foundation

Shore Point Distributing Co. Inc.

Investors Foundation

Sea Breeze

Bil -Jim Construction

Ron Jon Surf Shop

BMO Financial Corp.

Natl Brd Pgm Awrd Instl

Kohls

Deloitte

Raymond James

OceanFirst Bank

Voya Financial

Nationwide

Go Lively Foundation

Citta Foundation

Manasquan Savings Bank - Manasquan

New Jersey Manufacturers Insurance Co.

Ameriprise Financial

